

ONLINE WILL QUESTIONNAIRE

This questionnaire tells us what you would like to include in your will.

Please complete all sections by completing the details in the spaces below – write in clear block capitals in the document. If any section is not relevant or appropriate, leave it blank. Please email the completed document to us at: online-wills@feakes-legal.com.

Who this will is for

The online will is suitable for you if you wish to leave your estate to your spouse/partner and/or to your children or other beneficiaries.

Who this will is not for

The will is NOT appropriate for you if any of following applies:

- You wish to make a separate gift of property, e.g. to leave a holiday home to someone separately from the gift of your estate
- You wish to delay someone receiving a gift, e.g. a gift to your children when they are 25
- You wish to give someone a right to occupy your property, e.g. for their life
- You wish to give a gift to a vulnerable beneficiary (such as someone who has a relevant disability, is 'bad with money', is an addict, etc.)
- You are not domiciled in England and Wales

If any of the above applies, please contact us to discuss your will.

Important Note

Please note that the will can include only assets (property, money) in England and Wales.

For assets elsewhere (including Scotland, Northern Ireland and the EU) you should make a separate will.

Feakes & Co Limited

Riverside Court, Beaufort Park, Chepstow, Monmouthshire NP16 5UH
Tel: 01291 639280 | www.feakes-legal.com

1. PERSONAL DETAILS	
My Full Name is:	
My Home Address is:	
2. WISHES FOR FUNERAL	
My wishes for my funeral are (please tick): <input type="checkbox"/> Buried <input type="checkbox"/> Cremated <input type="checkbox"/> Humanist <input type="checkbox"/> Woodland <input type="checkbox"/> Other (please specify)	
3. MARRIAGE OR CIVIL PARTNERSHIP	
I am/am not expecting to get married or enter into a civil partnership in the near future (Click as applicable) Yes No If Yes, please give the full name of the person you expect to marry or form a civil partnership with	
4. EXECUTORS	
My first executor is (name/address):	
My second executor is (name/address):	
My third executor is (name/address):	
My fourth executor is (name/address):	
My replacement executors (if any) are (name/address):	

Choose all options that apply, and give details, e.g. "I wish to be buried at St Mary's Church"

We can add a clause to your will to ensure it continues to be valid after your wedding/CP

You can have one, two, three or four executors – most people specify two

You can also specify one or more 'replacements', in case your executors are unable to act or die before you

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5. GUARDIANS

The guardians for my child/ren under 18 years are (name/address):

You can specify who will look after your child/ren (if the child/ren's other parent has died before you)

6. PERSONAL POSSESSIONS

I give the following personal possession to the following person(s) (name/address):

You can give all or some of your possessions to a particular person or a group of people, e.g. your jewellery to a niece; all your possessions to your daughter (continue on separate sheet if necessary)

I give the following personal possession to the following person(s) (name/address):

I give the following personal possession to the following person(s) (name/address):

The costs of packing, shipping and insurance (if any) should be paid by (tick one option):

- My estate
 The person(s) receiving the gift(s)

7. CASH GIFTS

I give a gift of cash to the following person(s) (name/address/amount): _____

You can give gifts of cash to individuals, charities, etc. If a charity, specify the full charity name and registration number.

I give a gift of cash to the following person(s) (name/address/amount): _____

Specify the amount of the gift (£).

I give a gift of cash to the following person(s) (name/address/amount): _____

If you are leaving your residuary estate (see below) to your spouse/partner, are these gifts to be made even if you die before your spouse/partner, or only if you die after them (tick one option)?

- Gifts to be made on my death even if I die before my spouse/partner
 Gifts to be made only if my spouse/partner dies before me

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8. INHERITANCE TAX

Extra inheritance tax charged as a result of large gifts in my lifetime (if I do not survive a further seven years), should be paid by (tick one option):

- The recipient
- My estate

Inheritance tax payable on gifts in my will should be paid by (tick one option):

- The recipient
- My estate

9. GIFT OF RESIDUARY ESTATE

I want my residuary estate to be inherited by (tick one option):

- My spouse/partner as an outright gift
- My spouse/partner and after their death to my children or other beneficiaries as an outright gift
- My children or other beneficiaries as an outright gift

Your 'residuary estate' is what is left after all the other gifts, tax, funeral and administrative expenses are paid

If applicable: my spouse/partner is (name/address):

Give the names or addresses of your spouse or partner, children and the other beneficiaries, as applicable.

If applicable: my children or other beneficiaries are (name/address):

If one of the beneficiaries is a charity, specify the full charity name and registration number.

If applicable: the gifts to my children or other beneficiaries are (tick one option):

- In equal shares
- In unequal shares (specify percentages against their names above)

Signed.....

Date.....

PLEASE RETURN THE COMPLETED QUESTIONNAIRE TO US:

online-wills@feakes-legal.com

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